

# Director profiles

Moore Stephens Isle of Man

Clive Dixon

MOORE STEPHENS



**Partner** Moore Stephens Chartered Accountants in the Isle of Man, Jersey, Guernsey and Gibraltar

**Director** Moore Stephens Brokers Limited, Moore Stephens Consulting Limited, Moore Stephens Crew Benefits Limited, Moore Stephens Financial Services Limited, Moore Stephens Retirement Solutions Limited, Moore Stephens Trust Company Limited

**Principal academic qualification** BA (Hons) Finance and Accountancy

**Principal professional qualification** Fellow: Institute of Chartered Accountants in England & Wales

**Secondary professional qualifications** Fellow: Chartered Institute of Management.  
Member: Chartered Institute of Marketing; Chartered Institute of Securities and Investments; Institute of Directors; and Society of Trust and Estate Practitioners

Career

Clive qualified as a Chartered Accountant in 1981 after training with EY in Birmingham. He became a Fellow of the Institute in 1992. After qualifying, Clive spent seven years in Bermuda initially with EY before joining Aon to take up the position of President and CEO of its Bermuda subsidiary.

He moved to the Isle of Man in 1989 to establish Moore Stephens. The firm is now one of the largest firms of Chartered Accountants in the Island and operates from 26-28 and 32 Athol Street and 4 Upper Church Street, Douglas. Over the past 25 years Moore Stephens in the Isle of Man has grown from a start-up to a multidiscipline firm with a team of over 30.

Clive has overall responsibility for the firm's strategic direction, client servicing and client relationships. He specialises in private client work, particularly family trusts and generational planning, and advising on international business structures.

Clive was named a Top 50 most influential private client advisor of 2013 and 2014 by Private Client Practitioner.

The firm has "Investor in People" accreditation, is a full training office with the Institute of Chartered Accountants, a Platinum accredited training office with the Association of Chartered Certified Accountants and is closely involved with the Isle of Man College Nunnery Campus. In 2010 Moore Stephens Isle of Man became recognised as an Isle of Man Champion business by the Chief Minister of the Island.

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Andrew Dixon

MOORE STEPHENS



**Partner** Moore Stephens Chartered Accountants

**Principal academic qualification** BA (Hons) Accounting and Finance

**Principle professional qualification** Member: Institute of Chartered Accountants in England & Wales

Career

Andrew's primary responsibility is the Assurance, Advisory and Consulting departments.

His experience includes funds, banks, pensions, regulated CSPs and TSPs, local and international manufacturing, shipping, agricultural, distribution and Stock Exchange listed clients.

Handling a growing portfolio of over 150 engagements annually, Andrew and his audit and accounting teams provide services to a range of entities from small local businesses to large international groups and government departments liaising with Moore Stephens firms around the world.

After training at a Big Four firm and qualifying, he joined Moore Stephens as Senior Auditor. Since joining Andrew has identified and developed new service lines including superyacht audits, company valuations and liquidations and is personally responsible for a significant number of new clients coming to Moore Stephens locally and internationally.

He also coordinates the firm's Employee of the Month programme, mentors qualified staff and is counsellor to the firm's Institute of Chartered Accountants in England and Wales trainees, helping staff advance their career development.

Andrew is also integral to the firm's Microsoft Dynamics CRM customer relationship management implementation project and its ISO 9001 accreditation.

Andrew was educated on the Island at King William's College and graduated from Lancaster University, one of the UK's top business universities, in 2007 with a first class honours degree in Accounting and Finance.

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# Bransom Bean

## MOORE STEPHENS



**Director** Moore Stephens Crew Benefits

**Principal academic qualification** BS Industrial Management

**Principal professional qualification** Qualified Submarines

### Career

Bransom always wanted to go to sea. After graduating from Purdue University in 1974, he was commissioned a Regular Officer in the United States Navy qualifying in Submarines. Ashore, Bransom went into Commercial and Industrial Real Estate, first as a Broker in Boston, Massachusetts, USA and then as President of a German-owned Real Estate development company operating in the USA and Canada. He still holds a Florida Real Estate License.

Moving from Miami to the Isle of Man in 1988 to set up an international property trouble-shooting firm for a British bank, he later became Marketing Director for an international fiduciary firm and then a large law firm before establishing his coaching business, Fine Focus Limited, and joining Moore Stephens as a Consultant, Coach and Mentor.

Bransom is a PADI Scuba diver, private pilot, columnist and public speaker. He is also a fully qualified steam locomotive driver and has an HGV Class-One (Artic/Tractor-trailor) license. Above all a sailor, Bransom crewed offshore in the AZAB , three trans-Atlantics under sail and one in a 57-foot trawler, raced 33,000 miles around the world (under sail, west about, through the Antarctic) aboard COMMERCIAL UNION ASSURANCE in the 1996/1997 BT Global Challenge and conceived and managed the Isle of Man entry in 2000/01 BT Global Challenge.

He is a member of the Isle of Man Shipping Association, Propeller Club, Royal Ocean Racing Club, Professional Yachtsman's Association, US Navy League, Submarine League, International Superyacht Society and was a founder of the US Superyacht Association.

Within Moore Stephens Isle of Man, Bransom is also responsible for project management and chain of command training, reporting line efficiency, key marketing projects, and is responsible for US relations.

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# Brian Bodell

## MOORE STEPHENS



**Director** Moore Stephens Retirement Solutions Limited

**Principal professional qualification** Fellow: Association of Chartered Certified Accountants

**Secondary professional qualifications** Member: Chartered Institute of Securities and Investments

### Career

Brian has worked in financial services since 1993 in a variety of accounting roles culminating in him qualifying as a Chartered Certified Accountant in 2006. His experience encompasses several industry sectors including corporate services, captive insurance, life insurance and pensions.

Brian was recruited by AIG in 2003 for the position of Financial Controller for a start up business developed in the Isle of Man by AIG for its offshore business. He was responsible for developing the financial controls and group reporting requirements for the portfolio bond business and later moving into the role of Pensions Director reporting directly to the Managing Director.

He later took up a consultancy position with HSBC Securities Services in its Global Pensions division with responsibility for the review of operations and financial controls for their international plans.

Brian joined Moore Stephens in 2009 as the Operations Director for Moore Stephens Retirement Solutions Limited bringing a breadth of experience to the role and is well placed to manage the administration functions, financial controls and regulatory reporting of the business.

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# Steven Lannigan

## MOORE STEPHENS



**Director** Moore Stephens Financial Services Limited

**Principal academic qualification** Dip. Financial Planning, Cert. Mortgage Advice, IFA

**Principal professional qualification** Member of the Personal Finance Society, the Society of Mortgage Professionals, the Chartered Insurance Institute and the Chartered Financial Analysts Society.

### Career

Steven is a Financial Adviser in Moore Stephens Financial Services Limited and part of the Business Sense team.

With a background of over eighteen years in the financial industry, the past eight of which he has spent in financial planning, Steven provides a full spectrum of financial planning to corporate and retail clients, domestic and internationally based, including protection planning, retirement planning, investment planning and estate planning.

Steven joined the firm in June 2015 after roles in investment analysis, compliance and trading. He was previously in the Royal Air Force.

He has a diploma and certificate in financial planning and a certificate in mortgage advice and lending and is currently studying for Chartered Financial Planner status.

Steven is also a member of the Personal Finance Society, Society of Mortgage Professionals and the Chartered Financial Analysts Society.



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# Tony Seymour

## MOORE STEPHENS



**Director** Moore Stephens Brokers Limited, Moore Stephens Consulting Limited, Moore Stephens Crew Benefits Limited, Moore Stephens Financial Services Limited, Moore Stephens Retirement Solutions Limited, Moore Stephens Trust Company Limited

**Principal academic qualification** BA (Hons) Accountancy

**Principal professional qualification** Associate: Chartered Institute of Secretaries and Administration; and Chartered Institute of Management Accountants

### Career

Tony Seymour is the Finance Director for the firm and is also a Director of Moore Stephens Brokers Limited, Moore Stephens Consulting Limited, Moore Stephens Crew Benefits Limited, Moore Stephens Financial Services Limited, Moore Stephens Retirement Solutions Limited and Moore Stephens Trust Company Limited.

He is a qualified Chartered Management Accountant and an associate member of the Institute of Chartered Secretaries and Administrators.

Tony moved to the Isle of Man in 1995 to manage Moore Stephens' computer information systems having previously worked in the UK as a support consultant with a large computer systems house specialising in accounting and manufacturing software.

He is responsible for overall internal financial control and Practice Administration and is a trustee of the Moore Stephens Isle of Man staff pension scheme.



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# Scott Trimble



**Director** Moore Stephens Brokers Limited, Moore Stephens Financial Services Limited and Moore Stephens Retirement Solutions Limited

**Principal academic qualification** International Compliance and International Anti-money laundering, Graduate Diploma

**Principal professional qualification** Fellow: International Compliance Association

## Career

Scott ensures that regulatory requirements and customer service standards are consistently met across the firm's Fiduciary, Financial Services and Insurance businesses.

A former Financial Supervision Commission regulator with more than 20 years' experience, Scott has worked with financial firms in the Isle of Man and in sectors including banking, investments, life assurance, accounting, audit, funds and fiduciary services. He currently holds a number of senior compliance positions and also provides compliance consultancy services.

Scott is a Fellow of the International Compliance Association ("ICA") and holds graduate diplomas in both International Compliance and International Anti-money Laundering awarded by the ICA in association with the Manchester Business School.



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## Contact information

If you would like further information on any item within this brochure, or information on our services please contact:

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## Moore Stephens Isle of Man

We are a group of independent accounting and business advisory firms based in the Isle of Man, one of the most reputable finance centres in the world.

As a member of Moore Stephens International Limited, one of the world's leading accounting and consulting associations, Moore Stephens Isle of Man has access to the global knowledge and resources of some 657 offices strategically located in 106 countries throughout the world, incorporating some 27,500 industry experts.

The full scope of services offered at Moore Stephens Isle of Man includes:

- accounting and payroll;
- accounting services;
- assurance and audit;
- corporate and personal retirement solutions;
- corporate recovery;
- HR consulting;
- investigations and forensics;
- local business support;
- luxury asset insurance/brokerage;
- marketing;
- personal wealth management and financial planning;
- taxation advice and compliance; and
- business consulting.

## Moore Stephens globally

Moore Stephens International Limited ([www.moorestephens.com](http://www.moorestephens.com)) is a global accountancy and consulting association with its headquarters in London.

With fees of US\$2,660 million and offices in 106 countries, you can be confident that we have access to the resources and capabilities to meet your needs. Moore Stephens International independent member firms share common values: integrity, personal service, quality, knowledge and a global view.

By combining local expertise and experience with the breadth of our UK and worldwide networks, our clients can be confident that, whatever their requirement, Moore Stephens will provide the right solution to their local, national and international needs.



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# Moore Stephens Isle of Man

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PRECISE. PROVEN. PERFORMANCE.

Certain services described by our team and in our literature are regulated and such services are provided by the appropriate registered or licensed Moore Stephens entity listed below

## **Moore Stephens Brokers Limited**

A company incorporated in the Isle of Man No. 126547C. Registered with the Isle of Man Financial Services Authority in respect of General Business.

[www.msbl.im](http://www.msbl.im)

## **Moore Stephens Business Sense**

A registered trading name of Moore Stephens Consulting Limited which is a company incorporated in the Isle of Man No. 071416C.

[www.bizsense.im](http://www.bizsense.im)

## **Moore Stephens Chartered Accountants**

Registered by the Institute of Chartered Accountants in England and Wales to carry out company audit work

[www.msca.im](http://www.msca.im)

## **Moore Stephens Consulting Limited**

A company incorporated in the Isle of Man No. 071416C.

[www.mscl.im](http://www.mscl.im)

## **Moore Stephens Crew Benefits Limited**

A company incorporated in the Isle of Man No. 124557C and with its registered office at 26-28 Athol Street, Douglas, Isle of Man IM1 1JB, British Isles.

[www.msclb.im](http://www.msclb.im)

## **Moore Stephens Crewing ICC Limited**

A company incorporated in Guernsey No. 48540.

[www.msy.im](http://www.msy.im)

## **Moore Stephens Financial Services Limited**

A company incorporated in the Isle of Man No. 111421C. Licensed by the Isle of Man Financial Services Authority.

[www.msfs.im](http://www.msfs.im)

## **Moore Stephens Foreign Exchange Services**

Moore Stephens Brokers Limited is a company incorporated in the Isle of Man No. 126547C, registered with the Isle of Man Financial Services Authority in respect of General Business. Moore Stephens Foreign Exchange Services (a trading name of Moore Stephens Brokers Limited) provides introductions to foreign exchange brokers; this does not constitute an activity regulated by the Isle of Man Financial Services Authority.

[www.msbl.im](http://www.msbl.im)

## **Moore Stephens Retirement Solutions Limited**

A company incorporated in the Isle of Man No 123460C. Moore Stephens Retirement Solutions Limited is registered with the Isle of Man Financial Services Authority as a Professional Retirement Benefits Schemes Administrator.

[www.msrs.im](http://www.msrs.im)

## **Moore Stephens Trust Company Limited**

A company incorporated in the Isle of Man No. 081489C. Licensed by the Isle of Man Financial Services Authority. Registered office: First Floor, Jubilee Buildings, Victoria Street, Douglas, Isle of Man, IM1 2SH.

[www.mstc.im](http://www.mstc.im)

Moore Stephens Isle of Man is an independent member firm of Moore Stephens International Limited ("MSIL").

Moore Stephens International Limited is regarded as one of the world's leading accounting and consulting networks with 657 member and correspondent offices in some 106 countries.

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